

Session Descriptions

Financial Aid (FA)

FA-01: TXFA Focus Group Meeting

April Wright-Warren, Datatel, Inc.

FA-02: Paperless Processing of Financial Aid Missing Information

Clint LaRue, Oklahoma Christian University

Oklahoma Christian University uses a content management system along with Colleague that allows most all of our financial aid missing information to be completed online, submitted online, and received by the financial aid office without ever using paper.

FA-03: Financial Aid Roundtable

Jamie Templeton, Dallas County Community College District

Finance and Business (FAB)

FAB-01: Reporting with Excel Spreadsheets from Colleague

Roy Greses, Del Mar College

Getting a trial balance from Colleague and importing into Excel to create EOM Financials and EOY Financials.

FAB-02: Identity Theft Prevention and Your College

John Sonnen, Trinity University

Come and hear an understandable explanation of what Federal law says about Identity Theft

Prevention. Learn about cost free and simple ways that colleges can ensure that their employees are complying with them. There are practical best practices that can be applied. You can put an employee training program in place very easily.

HR and Payroll Management (HR)

HR-01: Payroll Roundtable

John Sonnen, Trinity University

Talk about procedures and processes that are common to other payroll officers with your fellow payroll officers. Whether you are a payroll end-user or a payroll manager this session is for you.

HR-02: Improving HR Functions with Organizational Charting

Joe Jernigan, Tarrant County College

Tarrant County College is not your traditional college campus. With five separate campuses, plus distance learning and dual enrollment, TCC has almost 1,700 faculty and staff that serve their 39,000 students. What they didn't have was a comprehensive organization charting solution. Renu Dadlani of Aquire and Joe Jernigan, Director of Employee Training and Development at TCC will share how TCC is using OrgPublisher to streamline and simplify the school's organization charting activities, as well as what unexpected, intangible benefits they received from the solution.

HR-03: TXHR Focus Group Meeting

April Wright-Warren, Datatel, Inc.

HR-04: Orchestrating a Colleague Professional Development System

Alberta Davis, Dallas County Community College District

Dallas County Community College District (DCCCD) has a strategic goal that is centered on building employees' skills to ensure exceptional performance. Hear how DCCCD orchestrated a district-wide learning management system that records, monitors, and tracks staff professional development. Also see how the system produces transcripts of individual learning by using curriculum and registration modules of Colleague and Instant Enrollment.

HR-05: HR Workflow

Joe Jernigan, Vicki Hutto, Tarrant County College

Go with the flow. Get an overview and learn the basics of HR Workflow process from Tarrant County College District, an experienced HR Workflow user. Learn the basic steps for automating hiring, separation, leave requests, and position creation. Joe Jernigan, Human Resources, and Vicki Hutto, Information Services, present how their departments collaborated to make workflow a success at Tarrant County College.

Information Technology (IT)

IT-01: A Solid Support Structure: The Foundation of a Great Relationship

Kim Fisher, Datatel, Inc.

When our clients are happy, we are happy. And Datatel's commitment to delighting clients is reflected in the broad scope of support resources it provides. If you are a new Datatel client, or if you just want to learn more about Datatel Support, this is a great presentation for you. Find out how to get the

most from shared resources, help locations, tips and tricks, and lots more.

IT-02: Colleague Studio 101

Jason Durham, Francis Tuttle Technology Center

Tips and tricks, check-in, check-out, debugger.

IT-03: Quality Assurance Processes

Debbie Holthouse, Dallas County Community College District, Brett Goldman, Datatel, Inc.

A twofold session: 1) How Datatel conducts QA, 2) How an Institution conducts QA.

IT-04: Sending Output to PDF from Web and Envision Batch

Jason Durham, Francis Tuttle Technology Center

Custom PDF output, from WebAdvisor and Envision Batch Reports

IT-05: SQL Migration

Wes Shelton, Texas Wesleyan University

Migration currently in progress at Texas Wesleyan.

IT-06: The User Experience of a Lifetime

Nicole Pitts, Datatel, Inc.

Colleague's new user interface brings the user experience to a whole new level. Come to this session and gain an in-depth perspective of UI 4.x. Learn how your institution can easily move to the latest and greatest UI technology, and start taking advantage of a greatly improved workflow and enhanced end-user self-service.

IT-07: Eeney, Meeney, Miney, Mo...With Which Reporting Solution Should We Go?

Nicole Pitts, Kim Fisher, Datatel, Inc.

So many reporting solutions and so little time to choose the one that's right for you! In this session, we will talk about choosing the reporting solution that best meets your institution's specific needs. We will compare Envision with Microsoft Excel/Access, Synoptix, Datatel Reporting and Operating Analytics, and Datatel Performance Analytics. Come find out which one is best for you.

IT-08: Porting to SQL - Should You Make the Journey?

Nicole Pitts, Datatel, Inc.

There's a technology storm going on out there, and you're doing your best to navigate your way through. There are so many decisions to be made, like whether or not to port to SQL. What are the benefits, and does it make sense for your institution? Is now the right time? This presentation answers those and many other burning questions, and explains how you can make the move smoothly, if you choose to embark.

IT-09: MOX - One Institution's Journey

Lee Colaw, Amarillo College

More than 99 percent of students have a mobile device. They text, tweet, call, search, and more, and they're just waiting for teachers to give them mobile access to all things academic. See how one institution answered the call with Datatel MOX, a powerful application that gives all campus constituents an easier way to manage their academic and work experience. MOX delivers maps, contacts, directories, news, notifications, and events straight to the smart

phone, giving students, faculty, and staff anytime access to the important information they need.

IT-10: Crystal Enterprise - Creative Reporting Solutions - Part 1

Richard Coombe, Francis Tuttle Technology Center

Are you writing reports with Crystal that you "can't get there from here"? Multi-value explosion driving you and your reports crazy? This is the session for you. We'll look at ways to use Crystal to report against some of the data complexities that can exist in Colleague. We'll use various tools and techniques to solve some real world problems. We'll throw in some live demos as well.

IT-11: Crystal Enterprise - Creative Reporting Solutions - Part 2

Richard Coombe, Francis Tuttle Technology Center

The second part of Creative Reporting Solutions will explore some tips and tricks to add some 'coolness' features to your reports.

IT-12: The Lessons and Importance of Implementing Datatel Portal

Eli Hickey, Tracy Hokanson, Datatel, Inc.

Come hear first hand from the Datatel client services team on key aspects of implementing Datatel Portal. You hear their experiences, advice, and vision on the Datatel Portal and how it's a powerful solution and a key architectural component for future, cost-effective growth. There will be plenty of time allotted for questions, so please come and listen and ask questions.

Leading and Managing People and Processes (LMP)

LMP-01: Staying on Top of Your Projects

Joe Gschwandtner, Francis Tuttle Technology Center

Stay on top of all important details for your projects with a one-page project snapshot using Microsoft Excel 2007/2010. Prioritize by importance, rather than urgency, and automatically point out approaching milestones and deadlines with color coding ("conditional formatting").

LMP-02: The Farmer and The Cowman Can Be Friends

Francette Carnahan, Texas State Technical College

Paying homage to our host state, Oklahoma, a song from the musical of same name provides the inspiration for users and techies working together, and yes, being friends! This session will take a light-hearted look at the "differences" between techies and users and how they really can be friends working together to build team and solutions.

LMP-03: Data Integrity @ Francis Tuttle

Laura Manahan, Francis Tuttle Technology Center

Come to learn how Francis Tuttle has implemented a Data Integrity process to make sure that our Data is clean, so that we can produce accurate Career Plans of Study, and provide accurate data for our Balanced Score Card.

Partners (PT)

PT-01: Go Paperless: How Colleague centric eForms and content

management can transform the way your school does business.

Andrew Daniels, SoftDocs

Come learn how Datatel schools are leveraging electronic forms and content management to transform labor-intensive, paper-based processes into simple, Colleague-centric electronic workflows.

PT-02: Official Payments eCommerce 4.1 Integration

Bryan Carmichael, Official Payments

PT-03: Blackboard

Shelly Constant, Blackboard

Collaborate with others from anywhere, at any time and on any system:

That's what the Blackboard Collaborate™ platform is all about. Helping you create virtual classrooms, offices and meeting spaces that open more possibilities to more students. Offer exciting new approaches to peer-to-peer learning and instructor-led help while involving each student on an individual level.

With solutions like these, you can build a better educational experience that will get everyone talking.

Hear how collaboration technologies empower universities and colleges to:

- Increase student-teacher & student-student engagement
- Quickly and easily deploy new, collaborative technology
- Remove physical & geographical constraints to learning
- Build community and engage 21st century learners

- Bring services & office hours on-line
- Enrich language-learning programs

The technology is here today. It will be even better tomorrow.

Learn about the Blackboard Collaborate roadmap:

- Support for continued use of existing core live products without an immediate, forced switch
- Open technology that can integrate with other education technology platforms
- Easy to deploy, easy to use products designed for use in education.

PT-04: ImageNow DataCapture Solution

Brendan Clark, Perceptive Software

ImageNow DataCapture -Deployed as part of the ImageNow ECM product suite, DataCapture helps form a robust document processing system that includes workflow, records and information management, and comprehensive integration options with Datatel and other business and higher education applications.

Does your organization want to:

- Share data extracted from transcripts with other higher education applications?
- Increase staff productivity and content accuracy by eliminating manual data entry?
- Augment communication between faculty, staff and students?
- Streamline the transfer articulation process?
- Eliminate paper transcript storage?
- Speed routing and approvals, and accelerate admissions and financial aid cycles?
- Automatically ensure that data is accurate and reportable, supporting FERPA and other regulatory initiatives?

PT-05: Mobilizing Campus Commerce

Dirk Bravence, TouchNet Information Systems, Inc.

The world is rapidly moving to adopt mobile eCommerce solutions. This session will look at some of the more innovative examples of "smart phones," the applications that run on them, and their potential to streamline college and university business.

PT-06: Informer Web Reporting: Automated Operational Reporting & Analysis for Datatel Users!

Pam Barber, Entrinsik, Inc.

Used by over 250 Datatel customers, many of which have been using Informer close to 10 years. Informer's robust query engine and user-friendly interface – all within a Web browser – allows for flexible ad hoc reporting and analysis based on real-time data from multiple data sources. Join us to see how Informer can extend self-service operational reporting and analysis capabilities to users across your organization.

PT-07: Financial Reporting Made Easy with Synoptix for Datatel

Chris Beckstrand, CompuSoft Development

Datatel delivers end-to-end financial reporting with Synoptix for Datatel. With this powerful tool, you can use your general ledger data from Colleague to create a wide range of boardroom-ready reports and financial statements - all in spreadsheet format with complete drill-down functionality.

PT-08: Portal! LMS! Alert! Mobile! Course Eval! - Single Source in the Cloud!!!

Lisa Battista, CampusCruiser

Come join CampusCruiser, a Datatel partner, as we discuss the benefits of a fully integrated system. Pick the modules best suited for your institution and easily integrate them with Datatel's Colleague and WebAdvisor. From Portal to Learning Management System, to Emergency Alert to a Mobile solution, to Course Evaluations - CampusCruiser does it all with "No Software to Install, Hardware to Buy, or Upgrades to Manage"

Enrollment & Student Services (ST)

ST-01: AR Roundtable (Double Session)

Sherri Wood, Jason Durham, Francis Tuttle Technology Center

Topics include: Archiving, AR Updates, Payment Plans

ST-02: Communications Management E-mail Blast

Joe Olivares III, Dallas County Community College District

Creating an e-mail blast from scratch in Communications Management.

ST-03: Focus Your Resources and Achieve Your Recruitment and Enrollment Goals

Kim Fisher, Datatel, Inc.

Enrollment goals keep soaring and resources keep getting chopped. That's why it's more important than ever to manage your student recruitment and enrollment initiatives effectively. Come to this session and discover how Datatel Recruiter® can help you focus your resources, work smarter, and be more productive – so you can meet your ever-increasing enrollment goals.

ST-04: It's Time to Rethink Your Enrollment Management Strategy

Michelle Clifton, Datatel, Inc.

The success of your enrollment management strategy should not be measured by the number of students you recruit, admit, and retain. Instead, it should be determined by the number of students who graduate. This presentation demonstrates the importance of taking a holistic view of student interactions, and building an enrollment management approach focused on the true definition of student success.

ST-05: How We've Used ImageNow

Gayle Maxwell, Shaye Rosch, Jason Durham, Francis Tuttle Technology Center

Help! We are drowning in archived files!!!

One school's journey to find a solution for our 300+ boxes of archived files.....

From presentations of products that were "OK" but not fabulous, to the discovery of Perceptive Software/ImageNow at a Colleague users conference, to convincing our governing body that this product would work great for audits.

Also...how Francis Tuttle implemented Data Capture to help expedite data entry on monotonous forms!

Our journey and improvements made along the way...

ST-06: My Messages

Joe Olivares III, Dallas County Community College District

ST-07: Online Services - Living Up to Students' Great Expectations

Michelle Clifton, Datatel, Inc.

Whether shopping for books online, downloading music, or paying bills from home, online services have become part of our everyday lives. And students fully expect that same level of convenience and service from your institution. This session looks at what students want online, and how the Datatel Portal and your MOX mobile application can make their wishes come true.

ST-08: Using Datatel Retention Alert

Mary Turner, Oklahoma City Community College

This session would address our conversion from a paper alert system to the Datatel product.

ST-09: TXST Focus Group Meeting

April Wright-Warren, Datatel, Inc.

ST-10: Real Time Application Enhanced

Charles Ruiz, Dallas County Community College District

Dallas County Community College District has enhanced their Real Time Application to work with Apply Texas, Dual Credit, and Re-admits. Come see a demonstration how DCCCD has saved time and money by having student information move into Colleague.

ST-11: "Don't Stop Believin'"...One Client's Recruiter Journey

Bonnie Howard, Risa Forrester, Oklahoma Christian University

"Believin'" Recruiter was the next step solution for Oklahoma Christian University's enrollment management and marketing operation, OC chose to participate as an early adopter for Datatel's CRM product. Included in the first cohort, OC began implementation in June 2010 and launched Recruiter live in late September. Staff will share OC's Recruiter adoption "journey" and highlight selected "greatest hits" (favorite module features).

ST-12: Journey to Success

Angie Gomez, Dallas County Community College District

Research reveals that a major contributor to student success is making the student feel connected to the college. Come hear how DCCCD developed their Journey to Success (JTS) program. JTS is a free service to students which teams them with a Success Coach who can help them identify and overcome obstacles they may face during the pursuit of their academic and career goals. JTS is a collaborative approach between faculty and enrollment management services, made possible by Datatel's Retention Alert module.

Teaching and Learning (TL)

TL-01: A Teaching and Learning Solution that Makes the Grade

Michelle Clifton, Datatel, Inc.

What have you learned about your Learning Management System? Is it performing with honors or at risk of failing? This presentation introduces Datatel's new Intelligent Learning Platform, a brilliant teaching and learning solution that's at the top of its class. Discover the power that an integrated solution can bring to your campus, and how you can gain the greatest return on your technology investment.